



TEXAS STATE BOARD REPORT

A Quarterly Newsletter for Licensees

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NEWS & UPDATES

Ernst & Young LLP Assessed Reprimand and \$3M Penalty by Texas Board

The Texas State Board of Public Accountancy (TSBPA) approved an Agreed Consent Order assessing a reprimand and a \$3,000,000 administrative penalty against Ernst & Young LLP (EY) on November 9, 2023. The penalty was the largest administrative penalty that the Texas Board has ever assessed against a CPA firm.

EY was the subject of a Securities and Exchange Commission (SEC) order that included a number of professionals licensed as Texas CPAs who were found to have cheated on ethics exams and on a variety of other examinations required to maintain their Texas CPA licenses. The SEC had further determined that EY had withheld this misconduct from the SEC staff who were involved in the investigation.

"The action represents the Board's message to all Texas licensees that the Board will not tolerate any form of professional misconduct," said TSBPA Executive Director William Treacy. [More info](#) ■

Gov. Abbott Reappoints Jamie Grant to the Board



The Texas State Board of Public Accountancy is pleased to announce that Governor Greg Abbott reappointed **Jamie Grant** to the Board. Jamie Grant will serve another six-year term as a public Board member. Mr. Grant serves on the Executive Committee as an executive committee member-at-large. Mr. Grant also serves on the Licensing, Continuing Professional Education, and Technical Standards Review committees. In the past, he has chaired the Licensing and Technical Standards Review committees.

Jamie Grant is the president of J.D.G. Wealth Management Group, LLC.

J.D.G. Wealth Management Group, LLC is a family-owned wealth management firm based in Arlington, Texas, serving clients throughout the United States.

Mr. Grant earned a Bachelor of Science Degree in Economics with a minor in Finance from Grambling State University. Before launching his own company, Grant worked for J.C. Penney in management, and for Ameriprise Financial in management and as a financial advisor. Grant holds the Chartered Retirement Planning Counselor® designation, Series 7 and 66 securities licenses, and a Group I insurance license. ■

Senate Bill 510 Helps Protect the Privacy of Texas CPAs

Lawmakers and Governor Greg Abbott approved Senate Bill (SB) 510 during the regular session of the 88th Texas Legislative Session. SB 510 requires state agencies, including the Board, to maintain the confidentiality of licensing information. Information in a license application, such as email addresses, home addresses, and date of birth have been added to the list of information the agency is required by law to maintain as confidential.

However, please note that SB 510 only applies to individual licenses and does not apply to firm licenses. Therefore, if you are practicing out of your home and you don't want your home address to be available to the public, you may want to consider creating a P.O. Box for your firm. You may use [Online Services](#) on the Board's website to update your contact information. ■

**CONTINUING PROFESSIONAL EDUCATION (CPE) SPONSORS
SUCCESSFULLY COMPLETING REVIEW (as of October 4, 2023)**

Registration Status: A = Currently active E = Currently expired

Sponsor #	Sponsor Name	Date of Next Review	Status
010498	Ad Valorem Legal Seminar, Inc.	08/01/2025 - 07/31/2026	A
001043	Bland Garvey, PC	10/01/2025 - 09/30/2026	A
004235	Communication Counsel of America, Inc.	10/01/2025 - 09/30/2026	A
001152	ConocoPhillips	11/01/2025 - 10/31/2026	A
008054	Dallas / Ft Worth Chapter of Turnaround Management Assoc	01/01/2026 - 12/31/2026	A
000408	Dallas Chapter of the IIA	01/01/2026 - 12/31/2026	A
005465	Durbin Bennett Certified Public Accountants	12/01/2025 - 11/30/2026	A
004789	East Texas Estate Planning Council	09/01/2025 - 08/31/2026	A
008233	Elite Resource Partners	12/01/2025 - 11/30/2026	A
000255	Exxon Mobil Corporation - Tax Reporting & Analysis Center	12/01/2025 - 11/30/2026	A
003037	Farm Credit Bank of Texas	08/01/2025 - 07/31/2026	A
009450	GFOAT	11/01/2025 - 10/31/2026	A
004940	GLO CPAs, LLLP	11/01/2025 - 10/31/2026	A
004662	Govt Treasurer's Organization of Texas	07/01/2025 - 06/30/2026	A
001140	Healthcare Financial Management Association	11/01/2025 - 10/31/2026	A
001101	Henry & Peters, PC	11/01/2025 - 10/31/2026	A
008230	IHeart Media	11/01/2025 - 10/31/2026	A
004151	Jaynes, Reitmeier, Boyd & Therrell, PC	08/01/2025 - 07/31/2026	A
003113	KenWood & Associates, P.C.	09/01/2025 - 08/31/2026	A
001224	KM&L, LLC	11/01/2025 - 10/31/2026	A
002510	Laporte, APAC	10/01/2025 - 09/30/2026	E
005292	Linscomb and Williams	08/01/2025 - 07/31/2026	A
004457	Lyondell Basell Industries	06/01/2025 - 05/31/2026	E
005906	Miller Grossbard Advisors, LLP	12/01/2025 - 11/30/2026	A
000038	Oklahoma Society of CPAs	11/01/2025 - 10/31/2026	A
001051	Oliver, Rainey & Wojtek, LLP	10/01/2025 - 09/30/2026	A
010277	Online Continuing Education	07/01/2025 - 06/30/2026	A
009552	Preservation Financial, LLC	12/01/2025 - 11/30/2026	A
009877	Reimer McGuinness Hess PC	01/01/2026 - 12/31/2026	A
008841	Ridout, Barrett & Co., PC	01/01/2026 - 12/31/2026	A
005005	Salmon Sims Thomas & Associates, PLLC	01/01/2026 - 12/31/2026	A
000266	San Antonio CPA CE Foundation	12/01/2025 - 11/30/2026	A
010486	Silicon Valley Bank	06/01/2025 - 05/31/2026	A
010423	Society of Louisiana CPAs	08/01/2025 - 07/31/2026	A
010432	South Plains Trust and Estate Council	09/01/2025 - 08/31/2026	A
001245	Southern Gas Association	12/01/2025 - 11/30/2026	A
004850	Southwest Benefits Association	11/01/2025 - 10/31/2026	A
009462	State Tax Advisors	01/01/2026 - 12/31/2026	A
010625	TACCBO	10/01/2025 - 09/30/2026	A
009523	TACUBO	09/01/2025 - 08/31/2026	A
007006	Texas Association of Community Health Centers	08/01/2025 - 07/31/2026	A
005850	Texas Association of County Auditors	10/01/2025 - 09/30/2026	A
007129	Texas Electric Cooperatives	11/01/2025 - 10/31/2026	A
010358	Texas Health Care Association-Education Foundation	09/01/2025 - 08/31/2026	A
000300	Texas Instruments Incorporated	12/01/2025 - 11/30/2026	A
008652	Texas Methodist Foundation	02/01/2026 - 01/31/2027	A
002554	Texas Municipal League	11/01/2025 - 10/31/2026	A
000134	Texas State Auditors Office	11/01/2025 - 10/31/2026	A
009252	The Collaborative Law Institute of Tx	12/01/2025 - 11/30/2026	A
000265	TXCPA Austin CPE Foundation	12/01/2025 - 11/30/2026	A
000441	TXCPA Dallas CPE Corporation	01/01/2026 - 12/31/2026	A
000535	TXCPA Wichita Falls	02/01/2026 - 01/31/2027	A
000369	University of North Texas Department of Accounting	01/01/2026 - 12/31/2026	A
007909	Westlake Corporation	07/01/2025 - 06/30/2026	A
009528	YWRD, P.C.	09/01/2025 - 08/31/2026	A

• Check the Board website at www.tsbpa.texas.gov for qualified CPE sponsors before enrolling in a CPE course.

**TEXAS STATE BOARD OF
PUBLIC ACCOUNTANCY**

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New Sponsor Review Program Supervisor



Roel Cantú retired on August 31, 2023, as supervisor of the Sponsor Review Program (SRP) after nearly 20 years of service with the Texas State Board of Public Accountancy (TSBPA). **Rhonda Fellner** (pictured left) was promoted to Sponsor Review Program Supervisor. Previously, she was the SRP Administrative Assistant for 12 years, so she is well-versed with the processes and procedures of the program. Any SRP questions should be directed to Mrs. Fellner (specprog@tsbpa.texas.gov, 512-305-7802). The TSBPA wishes Roel Cantú the very best in his retirement and congratulates Rhonda Fellner on her promotion! ■

Increasing the CPA Pipeline

The Texas State Board of Public Accountancy (TSBPA) has many efforts underway to foster the growth of the profession and fuel the CPA pipeline. The public interest is best served when CPA services are readily available. Here are a few examples of the Board's recent efforts to address the dwindling numbers of students who pursue the CPA designation:

Requirements to Take the Exam Before and After September 1, 2023

Effective September 1, 2023, the Texas *Public Accountancy Act* has been amended. It permits candidates with a baccalaureate or higher degree recognized by the Board and 120 semester hours of Board recognized courses, including no fewer than 24 semester hours of accounting, of which 21 must be upper level accounting, to take the CPA Exam. Please note that candidates are still required to have 150 semester hours of Board-recognized courses, six additional semester credit hours of upper-level accounting, and completion of a three-semester hour, Board-approved ethics course in order to become a certified public accountant.

Review https://tsbpa.texas.gov/pdf/files/exam/new_edu_req.pdf for more details and frequently asked questions.

Applicant Reassessment Program

The TSBPA launched an Applicant Reassessment Program (ARP) to assist individuals who were taking the CPA Exam and through a hardship occurrence, lost CPA Exam credits and may wish to pursue the CPA designation again. An applicant who earned and lost credit for one or more CPA Exam sections between January 1, 2020 and January 1, 2024, may be eligible to apply for the ARP. An unforeseeable and uncontrollable hardship event may include, but are not limited to, accidents and natural disasters affecting the health of an applicant or member of the applicant's immediate family. Candidates interested in the ARP should:

- Review the Applicant Reassessment Program [Info Sheet](#)
- Complete and submit the Applicant Reassessment Program [Form](#) (X0034) with requested supporting documentation

Scholarship Program Expanded

The TSBPA is pleased to announce that HB 2217 was approved by the Texas Legislature. The Texas State Board proposed this legislation, which expands the scholarship for fifth-year accounting students to **all** Texas accounting students who have **completed 15 semester hours of upper-level accounting coursework**. The scholarship application and more information is available on our website (tsbpa.texas.gov) under the "Scholarship" tab. A special thanks to Representative Angie Button and Senator Charles Perry for sponsoring this legislation.

Experience, Learn and Earn Program

The Experience, Learn and Earn (ELE) Program was developed by the American Institute of Certified Public Accountants and the National Association of State Boards of Public Accountancy. ELE is an integrated education and experience program for students who need a path to the 150 credit hours required for CPA licensure. It allows students to earn up to 30 educational credit hours while they are employed with a CPA firm and earning a living. The ELE Program combines meaningful online academic coursework integrated with work experience. For more information visit <https://experiencelearnearn.org>. If any Texas firms are interested in participating in the ELE program, they should contact the Board's Qualifications Division: DHiller@tsbpa.texas.gov. ■

ENFORCEMENT ACTIONS

Ratified at the September 14, 2023 Board Meeting

A. AGREED CONSENT ORDERS

TECHNICAL STANDARDS REVIEW COMMITTEE

1. **Investigation No.: 22-10-15L**
Respondent: Mark Charles Kelly
Hometown: Prosper, TX
Certificate No.: 120897
Rule Violations: 501.60, 501.61, 501.90(7)
Act Violations: 901.502(6), 901.502(11)

Respondent entered into an agreed consent order (ACO) with the Board whereby Respondent's certificate and license were revoked. Respondent was also assessed an administrative penalty of \$20,000 and administrative costs of \$942.93.

Respondent entered into an agreed Cease and Desist Order with the Securities and Exchange Commission. Respondent, as the Controller and Chief Accounting Officer of a public company, was involved in improper earnings management practices for the public company.

2. **Investigation No.: 22-11-11L**
Respondent: John Shepard Hammett
Hometown: Plano, TX
Certificate No.: 016472
Rule Violations: 501.60, 501.61
Act Violations: 901.502(6), 901.502(11)

Respondent entered into an ACO with the Board whereby Respondent was reprimanded. Respondent would also be placed on limited scope if and when he comes out of retirement requiring him to have a pre-issuance review of any attest services.

Respondent issued audited financial statements for a commercial oil and gas company that failed to meet generally accepted auditing standards and generally accepted accounting principles.

Continuing Professional Education Actions

The respondents listed below were not in compliance with the Board's continuing professional education (CPE) requirements as of the date of the Board meeting. Each respondent was suspended for the earlier of a period of three years, or until the respondent complies with the licensing requirements of the Act. Additionally, a \$100 penalty was imposed for each year the respondent continues to be in non-compliance with the Board's CPE requirements. The respondents were found to be in violation of Board Rule 523.111 (*Required CPE Reporting*) and 501.94 (*Mandatory Continuing Professional Education*), as well as Section 901.411 (CPE) of the Act.

Respondent / Location	Board Date
Adrian James Anderson, Missouri City, TX	09/14/2023
William Laurence Bellville, Fort Worth, TX	09/14/2023
Allen Ray Birdwell, Graham, TX	09/14/2023
Matthew Gerard Borski, Houston, TX	09/14/2023
Timothy Chad Briggs, Cypress, TX	09/14/2023
Luther Trey Lee Brown III, Midlothian, TX	09/14/2023
Timothy Wayne Corley, Randolph, NJ	09/14/2023
Margaret Ratteree Coughlin, Dallas, TX	09/14/2023
Kristine Joy Tan Cruz, Houston, TX	09/14/2023
Shirley Elizabeth Devlin-Lebow, Murphy, TX	09/14/2023
Ursula Patricia Diaz Lopez, Irving, TX	09/14/2023
Cameron Blake Easom, Dallas, TX	09/14/2023
Kathryn Anne Eubank, Highlands, TX	09/14/2023
Matthew Samuel Feigin, Magnolia, TX	09/14/2023
Andrew Stephen Felton, Houston, TX	09/14/2023
Lee Earl Gilcrease, Dripping Springs, TX	09/14/2023
Oliver Joseph Glass, Dallas, TX	09/14/2023
John Robin Graham II, Weslaco, TX	09/14/2023
Lashonte Rene Greene, Houston, TX	09/14/2023
Karra Parker Guess, Austin, TX	09/14/2023
Janice Kay Jackson, Plano, TX	09/14/2023
Camille Elizabeth Jones, League City, TX	09/14/2023
Joni Lynne Jones, Alvord, TX	09/14/2023
Robert Joseph Kelly, Dallas, TX	09/14/2023
Jeffrey Taylor Kennedy, Coppell, TX	09/14/2023
Yilin Li, Houston, TX	09/14/2023
Denis Livingston, Farmers Branch, TX	09/14/2023
Silvanne Auralie Thyais Maloney, Frisco, TX	09/14/2023
Carolyn Mao, Austin, TX	09/14/2023
Tony Philip Mathew, Sugar Land, TX	09/14/2023
Brandi Nicole McMinn, Flower Mound, TX	09/14/2023
Beverly Meier, Sugar Land, TX	09/14/2023
Lori Denice Duval Meyer, Rowlett, TX	09/14/2023
Kera Nicole Miller, Aubrey, TX	09/14/2023
Kerry Darrell Miller, Mesquite, TX	09/14/2023
Khanhtrang Thi Nguyen, Richardson, TX	09/14/2023
Candace Gay Nolte, Austin, TX	09/14/2023
Ruben Ortiz, Houston, TX	09/14/2023
Katie Brandt Oswald, Dallas, TX	09/14/2023
Namita R. Pai, Austin, TX	09/14/2023
Quynh Pham, Austin, TX	09/14/2023
Luis Alberto Rodriguez, Irving, TX	09/14/2023
Daniel Newton Ronan, Dallas, TX	09/14/2023
Jennifer Baur Rooney, Westfield, NJ	09/14/2023
Michael Boydston Seay, Austin, TX	09/14/2023
John Allen Simmons, Sugar Land, TX	09/14/2023
Balbir Singh, Frisco, TX	09/14/2023
Jennifer Leigh Switzer, Humble, TX	09/14/2023
Jennifer Lynne Morrison Terrell, Weatherford, TX	09/14/2023
Jacob Lee Vernier, Houston, TX	09/14/2023
Ngan Bich Vu, New York, NY	09/14/2023
Cameron Theodore Walker, Dallas, TX	09/14/2023
Aaron Christopher Walther, Midlothian, TX	09/14/2023
Veronica Linda Watkins, Benbrook, TX	09/14/2023

The respondents listed below violated *Section 901.502(4)* of the *Act* when they failed to pay license fees for three consecutive license periods. The certificate of each respondent was revoked without prejudice as the respondent was not in compliance as of the Board meeting date. Each respondent may regain his or her certificate by paying all the required license fees and late fees and by otherwise coming into compliance with the *Act*.

[illegible]

Sung-Hwa Hu Lin, Houston, TX
Wayne Crews Lott, Dallas, TX
Zheng Lu, Murphy, TX
Michael Ernest Machesney, Germantown, WI
Don Wayne Mallett, Houston, TX
Andrew Joseph Massey, Littleton, CO
Abigail Elizabeth Mavrokefalos, Boston, MA
John Tyler Mayes, Tyler, TX
Robert Dennis McCarthy, Germantown, MD
Alonzo Freeman McDuffy, Missouri City, TX
David Brian McNaught, University City, MO
Charles Robert Milner Jr., Dallas, TX
Laura Gayle Minor, Flower Mound, TX
Delia A. Molina, Humble, TX
Daniel Lewis Neighbors, Dallas, TX
Troy Wade Neisen, Austin, TX
Jeffrey Lynn Neufeld, San Antonio, TX
Paula Norwood, Houston, TX
Mary Kathleen Smith Nugent, Houston, TX
Jesse William Nunez, Austin, TX
Danielle Karen Ogier, Oceanside, CA
Mark William Osterberg, Orlando, FL
Jigar Ashok Patel, Austin, TX
Stefani Lemmon Perez, Irving, TX
Kelly Roy Priestley, Salt Lake City, UT
Araceli Ramirez, Frisco, TX
Sherrilan Loudermilk Reeves, Irving, TX
Charles Walter Richardson, Waxahachie, TX
Deborah Doan Richardson, New Braunfels, TX
Sherry Lynn Richardson, Dallas, TX
Amy Robertson, Denver, CO
Tip M. A. Robertson, Ardmore, OK
Keith Robert Rowden, Houston, TX
Katherine Maritza Ruh, Hamburg, NY
Candida Russell, Cedar Creek, TX
James Allen Russell, Pittsburg, KS
Jerry Sackey-Addo, Plano, TX
Anuj Saigal, Austin, TX
Alfonso Sanchez, Houston, TX
Christopher Noel Saunders, Odessa, FL
Beverly Shepherd Sherman, Houston, TX
Sandra Lee Shoemaker, Denver, CO
Matthew David Shofner, Dallas, TX
Sandra Kay Short, Woodland Hills, CA
Luis Antonio Silva, Phoenix, AZ
Raymond Dalton Smith, Dallas, TX
Kenneth Paul Solis, Sachse, TX
Sandra Jean Spott, Flower Mound, TX
Nancy Susan Capwell Stephenson, Boerne, TX
Pauline Billings Stout, San Antonio, TX
Gregory Alan Strategier, New Orleans, LA
Robert Logan Swayze, Heath, TX
Forrest Daniel Taylor, Denver, CO
Van Tran, Houston, TX
John Ernest Trevathan Jr., Sugar Land, TX
Alison Maria Ulrich, Dripping Springs, TX
Clairene Veronica, Houston, TX
Brittney Rene Vier, San Diego, CA
Stanley Philip Vogt, Tulsa, OK
Gagan Vohra, Bellerose, NY
Brian Jerome Walsh, Dallas, TX
Alfred Coard Warrington IV, Houston, TX
Robert Paul Weatherford, Gallatin, TN
James Dearn White, Irving, TX
Hayley Sanders Wiggins, Dallas, TX
Joseph Phillip Wilkens, Sachse, TX
Patricia Ann Elliott Williams, Cincinnati, OH
Harold Dean Wright, Euless, TX
Jingjing Yang, Frisco, TX
Harrison T. Yat, Spring, TX
Shujen Yeh, Sugar Land, TX
Brandi Autumn Yu, Sugar Land, TX

The respondents listed below failed to complete their license renewal notices in accordance with Board *Rule 515.3*. The certificates of the Respondents were revoked for failing to complete their license renewal applications until such time as the Respondents come into compliance with the *Rules* and the *Act*.

Learn more at www.tsbpa.texas.gov

In Memoriam

Name / Location

Louis Wayne Adams, The Colony
Laurie Watson Armstrong, Allen
Harris Wyland Arthur, Houston
Elizabeth Kaye Hood Ayres, Spring
Raymond Joseph Bacak, Moulton
David Lee Bailey, Amarillo
Raleigh Robert Barlowe, Dallas
Steven Alan Bate, Huffman
Alvin Ray Bates, Austin
Joseph John Bernardi, Baton Rouge
Joe Bryan Bickley, Conroe
John Chester Birch, McKinney
Chester Luther Boggs, Granbury
Lawrence Andre Bouffard, Houston
Danny Rex Bowlin, Dallas
Donald Dewane Bratcher, San Antonio
Rolland Royce Buhrkuhl, Amarillo
Carl Lynn Burelsmith, Ben Wheeler
Richard White Burk, Fort Worth
William Ronnie Carr, Pasadena
Bradley Douglas Carrier, Jenison
Donald Garth Caylor, Colleyville
Robert M. Cissell, Chicago
Susan G. Chapman Clifford, Atascocita
William Kenneth Cox, Texarkana
Barry Lee Cromeans, Magnolia
Thomas G. Cuccia, Tomball
Lloyd Ray Cunningham, Richardson
Michael Thomas Daggett, Phoenix
David Ray Decker, Huntsville
Drew Anderson Dorsey, Plano
Carol Ann Doucette, Alvin

Name / Location

Martha Lawler Dunham, Graham
Bob Wayne Dutton, Midland
Donald Gene Dwight, Austin
Janis Lynne Dawkins Eisch, Dallas
James Ellis Elkins, Arlington
Lorraine Faith-Owens, New Braunfels
Roy Willis Faulk, Laurel Park
Barry Nathan Finkelstein, Emory
Irby Max Ford, Pflugerville
William Travis Foxworth, Austin
Larry Irving Fradkin, Houston
Ellis Michael Frank, Brookeland
Walter Wayne Franz, Hutto
Barton Lynn Fuchs, Fort Worth
Bruce A. Gilliam, Burleson
Frank William Goodloe, Austin
James Barthel Gregory, Houston
Kristin Dean Hagelstein, Fredericksburg
Michael John Hajovsky, Houston
Nancy Susan Harris, Scottsdale
Gary Clifford Harris, Amarillo
Marilyn Jewell Headrick, Oklahoma City
Stevalyn Gloria Henderson, Cedar Park
Virgene Lee Hengst, Spring
Gaile Maurice Henry, Beaumont
William B. Hinton, Yantis
Gary Samuel Hoffman, Galveston
Carl Daniel Howard, San Antonio
Debra Ann Hutchinson, Atlanta
Robert Franklin Jones, Houston
Susan Frances Beemon Jones, Waxahachie
Douglas Eugene Jourdan, Austin

Licensees whose deaths occurred between September 1, 2022 and August 31, 2023

Name / Location

Josef G. Kamerling, Houston
Kenneth Carl Klafka, Porter
Randal Wayne Koder, Greensboro
Kevin Maynard Kolb, Seguin
Dan Werland Krockner, Houston
Evelyn West Lawrence, Austin
Richard Wayne Lorange, Ovilla
Phillip Mitchell Lyons, Alvin
Roger Vincent Manderscheid, Georgetown
Howard Truman Martin, Rockville
Milton Robert Martin, San Antonio
Mary Katherine Martin, Alvin
Mary Ann Mazza, Belmont
Robert Michael McCarthy, Saginaw
Philip Drew McCort, Bixby
Jennifer Lynn McCoy, Texas City
Linda Joan McKay, Houston
Kenneth Paul Meador, Katy
Bill Meinecke, San Angelo
Hugh Allen Menown, Houston
James Robert Mobley, Killeen
Eddy Leroy Moffitt, San Antonio
Timothy Warren Morgan, Montgomery
Lyle John Mortensen, Grapevine
Melinda Jo Nay, Cedar Park
Elena G. Nunez, Fullerton
Kyle Anthony Patton, Hilton Head Island
Keye E. Perry, Georgetown
George C. Peterman, Nederland
John Wardell Piccardo, North Las Vegas
Richard Steven Player, Addison
John Donley Prescott, Hastings

Name / Location

Hilton Edward Pugh, Denton
James Nolan Rachel, Athens
Jack Dexter Rankin, Bedford
William Albert Riggs, Plano
Michelle Rene Roenz, Humble
Rose Molly Goldenberg Rose, Houston
Thomas Edward Schalk, Gainesville
Tyrus Schroeder, New Braunfels
Robert Lynn Severance, Cedar Creek
Walter Gerald Sheffield, Columbus
Lise Maher Shepherd, Katy
Leonard Carl Sims, Plano
Karen Lee Smith, Plano
Mary Elizabeth Beach Smith, Houston
Alvin Leon Stahl, Conroe
Wendy Anne Steele, Houston
Gregg Edward Steffen, Houston
Michael Charles Stokke, Duluth
Jimmy Lee Talley, Mesquite
William R. Tanzini, Round Rock
Claret Dale Taylor, Bassier City
Dixie L. Thigpen, Roswell
Mark Allen Topel, Fort Worth
Jon David Urban, Fort Worth
Odie Frank Vaughan, El Dorado
David Reginald Waddell, San Antonio
Lundy Allan Wantland, Carmine
Patsy Rhea Humphrey Washington, Atlanta
Larry Edward Wuebbels, Houston
David Ebright Wylie, Spruce Pine
Jess Henry Young, Conroe

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ACCOUNTANTS CONFIDENTIAL ASSISTANCE NETWORK

For over 30 years, the Accountants Confidential Assistance Network (ACAN) has provided support for CPAs with substance abuse and/or mental health issues or concerns.

ACAN services are available at no charge to every Texas CPA.

TXCPA
ACAN

Contact ACAN to participate in ongoing support meetings with other CPAs in recovery, mentor candidates who need recovery support, or talk about your wellness concerns.

Call **866-766-2226** or visit tx.cpa/resources/acan